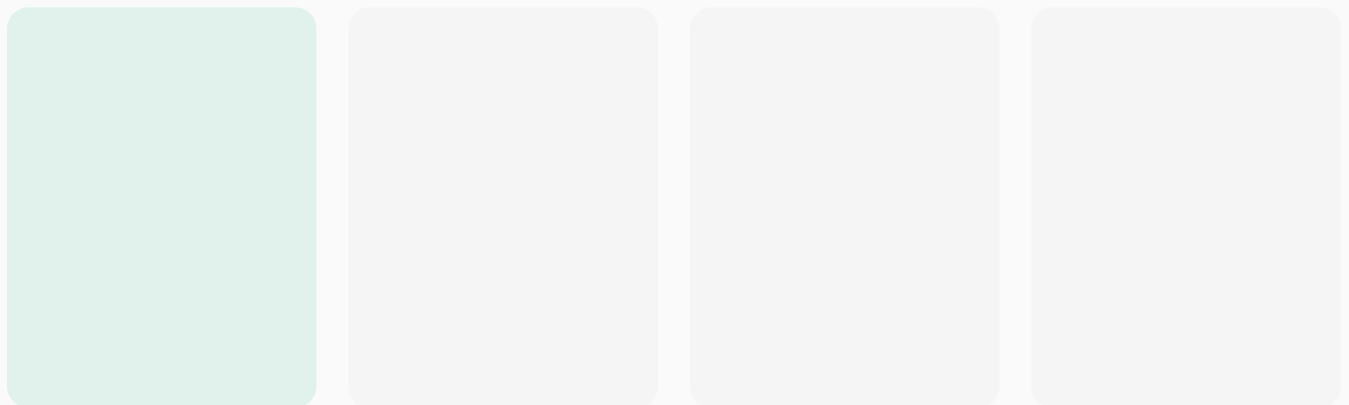


Client onboarding guide

What happens in the first thirty days of working together.



01

Overview

Nothing here depends on a particular tool, so it travels between teams. Where a number moved, the note beside it says what moved it. Every figure in this document comes from the last four quarters of reporting. The checklist at the end is the version we use on live projects.

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02

What changed

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03

How to use it

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04

The detail

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